

OLRT Stage 2 | Trillium Line Extension Project
RFP No.: 09717-94065-P01, July 17, 2017



REQUEST FOR CLARIFICATION (RFC)

Completed by the Sponsor	
Request No.:	TN-001
Date raised:	August 15, 2018
Proponent:	TNext
Subject:	Schedule 6 – Proponent Team Member Declaration
Reference Documents:	RFP Main Body, RFP Schedule 3, Part 3, RFP Schedule 5, RFP Schedule 6.
Request for Clarification: TN-001	
<p>As per Schedule 3, Part 3 of the RFP, the Proponent must submit a <i>Schedule 6, Proponent Team Member Declaration</i> for each Proponent Team Member.</p> <p>The submitted <i>Schedule 5 Participant Conflict Screening List</i> lists individuals from the following companies or organizations in paragraph 15 “List of Other Significant Individuals”:</p> <ul style="list-style-type: none"> • Altus Group; • INTECH Risk Management GmbH; and • Lunas Visualization <p>No Schedule 6 Team Member Declaration form was submitted for these entities.</p> <p>Please either:</p> <p>(i) Confirm that the entities listed above are not Team Members; or</p> <p>(ii) provide duly completed and signed Schedule 6 Team Member Declarations if these entities are Team Members.</p> <p>Please provide your response by no later than 10 AM on August 16, 2018</p>	
Completed by the Proponent	
Date of Response:	August 15, 2018
Response:	<p style="text-align: center;">TransitNEXT confirms that the entities listed are not Team Members</p>

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REQUEST FOR CLARIFICATION (RFC)

Completed by the Sponsor	
Request No.:	TN-002
Date raised:	August 16, 2018
Proponent:	TransitNEXT
Subject:	General Technical Submission Section 2.3
Reference Documents:	RFP Main Body, RFP Schedule 3, Part 1 RFP Schedule 3, Part 3
Request for Clarification: TN-002	
<p>Please clarify where the response required by RFP Schedule 3, Part 1, Section 2.3 (1) (b) (v) is in your submission.</p> <p>Please provide your response by no later than 5 PM on August 16, 2018.</p>	
Completed by the Proponent	
Date of Response:	August 16, 2018
Response:	<p>TransitNEXT's approach to integration of the Head-End Communications Systems is detailed in Section 1.7(a) under the heading 'Systems Integration with Stage 1'</p>

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REQUEST FOR CLARIFICATION (RFC)

Completed by the Sponsor	
Request No.:	TN-003
Date raised:	August 17, 2018
Proponent:	TransitNext
Subject:	General Technical Submission 1.7 and 2.2
Reference Documents:	RFP Main Body, RFP Schedule 3, Part 1 RFP Schedule 3, Part 3
Request for Clarification: TN-003	
<p>A – Systems Integration Management Plan (SIMP)</p> <p>According to Part B, Section 1.7 of RFP Schedule 3, Part 3, the page limit for the section of the proposal relating to the SIMP is 30 pages.</p> <p>You have submitted a narrative response, at pages I.7-1 to I.1.7-25 set out under the headings above. As an appendix you have also provided a draft SIMP of 28 pages which includes a 11x17 pullout (for a total of 29 8.5x11 sized pages). The total page count for both documents is 54 pages.</p> <p><u>Please advise, which page(s) you would like the Technical Evaluation Team not to review. The excess page(s) will be removed from the copies of the submission provided to the evaluators.</u></p>	
<p>B – Geotechnical</p> <p>According to Part B, Section 2.2 of RFP Schedule 3, Part 3, the maximum page limit for this section is 45 pages.</p> <p>You have submitted a 30-page narrative response at section 2.2 of your General Technical Submission, as well as a 21-page narrative “Supplementary Geotechnical Investigation, GIMP, CIAR, and Environmental Sampling and Testing” document included in Volume 4 of the drawings submission. The total page count is 51 pages.</p> <p><u>Please advise, which page(s) you would like the Technical Evaluation Team not to review. The excess page(s) will be removed from the copies of the submission provided to the evaluators.</u></p>	



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C- Deadline for Response	
<u>Please provide your response to A and B above by no later than 5:00PM EST on August 17, 2018.</u>	
Completed by the Proponent	
Date of Response:	August 17, 2018
Response:	
<p>Response A - Please do not review the 28-page draft SIMP that was submitted as an Appendix.</p> <p>Response B - Please do not review pages 44, 45 and 46 as well as pages 62, 63 and 64 of the 226-page document in Volume 4 of our Drawings Submission PDF package which is the first 3 and last 3 pages of the document titled "Supplementary Geotechnical Investigation, GIMP, CIAR, and Environmental Sampling and Testing". This will meet the 45 maximum page limit for the Geotechnical Section.</p>	



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REQUEST FOR CLARIFICATION (RFC)

Completed by the Sponsor	
Request No.:	TNext-004
Date raised:	October 29, 2018
Proponent:	TransitNEXT
Subject:	Adjustments for Changes in Benchmark Rate
Reference Documents:	Financial Submission
Request for Clarification:	
<p>The Sponsor notes the following Note to Draft in the Term Sheet for the Hold Co loan: “Interest rate to be refreshed at Financial Close based on a forward cost of funds curve and a credit spread of 150 basis points.”</p> <p>Please confirm that TransitNEXT will adhere to the requirements of Section 1.0 in Part B of RFP Schedule 3, Part 2 which states that “Rates on any subordinated or junior debt, including equity bridge loans and similar non-senior debt facilities are not subject to the adjustment process and shall remain the same as in the Financial Submission”.</p> <p>Please provide your response by no later than <u>2:00PM EST October 30, 2018</u>.</p>	
Completed by the Proponent	
Date of Response:	October 30, 2018
Response:	
<p>TransitNEXT confirms that the interest rate for the Hold Co loan will not be subject to the adjustment at Financial Close under Section 1.0 in Part B of RFP Schedule 3, Part 2 and will remain the same.</p>	



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REQUEST FOR CLARIFICATION (RFC)

Completed by the Sponsor	
Request No.:	TNext-005
Date raised:	October 31, 2018
Proponent:	TransitNEXT
Subject:	
Reference Documents:	Financial Submission
Request for Clarification:	
<p>The Sponsor makes reference to Appendix F of the Hold Co loan Term Sheet - Proposed Ownership Structure and the Organizational Chart presented in Section 1 – page 5.</p> <p>Does the equity subscription mean that SNC-Lavalin Capital Inc. will become a limited partner in Project Co. in addition to its current interest in Hold Co?</p> <p>Please provide your response by no later than <u>2:00PM EST October 31, 2018</u>.</p>	
Completed by the Proponent	
Date of Response:	October 31, 2018
Response:	
<p>SNC-Lavalin Capital Inc. will <u>indirectly</u> own 100% of the equity interests in Project Co, as depicted on Appendix F (Propose Ownership Structure) to the Hold Co Loan Term Sheet. It will not have a direct interest in Project Co.</p> <p>We note that, at this juncture, Hold Co, Intermediate Hold Co, General Partner 1, General Partner 2 and Project Co have not yet been established. We intend to incorporate or register these entities if we are selected as the Preferred Proponent for the Project.</p>	